Approved 3-26-9a

MINUTES OF THE SENATE COMMITTEE ON FEDERAL AND STATE AFFAIRS.

The meeting was called to order by Sen. Edward F. Reilly, Jr. at

11:00 a.m. on MARCH 3, 1992 in Room 254-E of the Capitol.

All members were present except: Sen. McClure was excused

Committee staff present: Mary Galligan, Legislative Research Department Mary Torrence, Office of Revisor of Statutes

Jeanne Eudaley, Committee Secretary

Conferees appearing before the committee: Dr. David Edgell, Sr. Executive Director, Travel and Tourism Administration, U.S. Department of Commerce

Others attending: See attached list

Reilly called the meeting to order and introduced the Sen. following guests:

Dr. Tim Scanlon, Wichita, who is Doctor of the Day; Esther Wolf, former Secretary of Aging; Laura Nicholl, Secretary of the Department of Commerce; Rick Edgell, Leavenworth, brother of Dr. Edgell; Two pages from Leavenworth.

Reilly introduced Dr. David Edgell, who is a schoolmate and originally from Leavenworth. Laura Nicholl made initial remarks to the committee and introduced Dr. Edgell.

Edgell presented testimony to the committee on Principles of Tourism Development, Organization and Administration and Marketing for Economic Success (Attachment 1).

for his presentation to the Edgell Reilly thanked Dr. committee, and Secretary Nicholl introduced members of her staff. Sen. Reilly announced the committee will consider \underline{SB} 639 and $\underline{703}$ tomorrow.

The meeting adjourned at 12:00.

GUEST LIST

COMMITTEE: Senate Federal & State Affairs DATE: 3-3-92

NAME (PLEASE PRINT)	ADDRESS	COMPANY/ORGANIZATION
Tin Scarcan M.D	WICHITA	STMC
Judy Krugger	Kansus Cthy	SBA
Laura dichol	Apple	KDOC
Deharche Ed, 111	BASELLOR KS.	30 P.
GEORGE RICKETT	WILHITA TOPERA	KRHA
Esther UWalf	LAWRENCE,	Hang Technologies
DANA NECSON:	TOPEKA	KRC
May Lou McPhail	TopekA	RIOC
Whished les	Worligh D.C	U.S. Traval & Tim
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Somallock	Toplea.	KDOC.
Kathir Roid	Tebeka	KDC
Janet, a. Chubb	Josepha	KRC
Charles Hicology	Topelra	KOMA
GREGGUSTRAP	TOPEKA	KDOC
Ken Evons	TOPEKA	KOOC
Jan Barbu	. Dopella	TIAK
Whitney Damron.	Topeka	Mill & Assaurtes
Duk Center	Toppelin	McGill & Asseration

ATTAC 1

TESTIMONY

DAVID L. EDGELL, SR., Ph.D.
SENIOR EXECUTIVE DIRECTOR
OFFICE OF POLICY AND PLANNING
UNITED STATES TRAVEL AND TOURISM ADMINISTRATION
U.S. DEPARTMENT OF COMMERCE

ON PRINCIPLES OF TOURISM DEVELOPMENT, ORGANIZATION AND ADMINISTRATION AND MARKETING FOR ECONOMIC SUCCESS

BEFORE THE SENATE FEDERAL AND STATE AFFAIRS COMMITTEE OF THE STATE OF KANSAS

MARCH 3, 1992 TOPEKA, KANSAS

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Mr. Chairman, and members of the Committee, it is an honor and privilege for me to have this opportunity to appear before you to describe some of the broad aspects of the Nation's travel and tourism industry, to bring you up to date on the work of the United States Travel and Tourism Administration (USTTA), to present a brief analysis of the international marketplace for tourism, and to offer my comments on what I believe to be special tourism opportunities for the State of Kansas.

Before I address these issues, I would like to take this opportunity, Mr. Chairman, to thank you for your commitment to the thoughtful interest of tourism policy through the holding of this hearing. I believe that for the most part tourism is an under utilized economic development tool---the economic significance of which will be more clearly realized by all of us well before the year 2000.

As a preface to my remarks on international tourism, let me suggest for all of us interested in tourism: that we not refer to tourists from other countries as being "foreigners." Rather, let us refer to them as what they are: our "international" guests. After all, it was Homer, in The Odyssey, in the 9th century B.C. who said that (quote): "A guest never forgets the host who had treated him kindly" (unquote); a good 20th century tourism philosophy in my opinion.

TRAVEL AND TOURISM IN THE WORLD ECONOMY

Today tourism is indeed an activity of considerable economic importance throughout the entire world. This growing significance of tourism as a source of income and employment, and as a major factor in the balance of payments for many countries, has been attracting increasing attention from national government, regional, state and local authorities, and others with an interest in economic development. A few brief statements compiled by the World Travel and Tourism Council and the World Tourism Organization suggest the importance of tourism from a worldwide perspective:

- o Travel & Tourism is the world's largest industry and a major contributor to global economic development.
- o Travel & Tourism (domestic and international travel expenditures) generates more than \$2.5 trillion in gross output revenues, which is about 5.5% of the World's Gross National Product.
- o Travel & Tourism employs more than 112 million people worldwide, or about 1 in 15 employees.

- o Travel & Tourism invests more than \$350 billion a year in new facilities and capital equipment, or 7.3% of worldwide capital investment.
- o Travel & Tourism contributes \$300 billion in direct, indirect, and personal taxes each year, more than 6% of total tax payments.
- o Travel & Tourism provides more than \$278 billion in world trade receipts.
- o Travel & Tourism is growing faster than the world economy in terms of output, value added, capital investment, and employment.

TRAVEL AND TOURISM IN THE UNITED STATES ECONOMY

Probably no country in the world has a greater comparative advantage in tourism than the United States. Tourism is an important source of income, foreign exchange receipts, and employment for the United States. The following facts illustrate how the travel and tourism industry impacts on the U.S. economy:

- o In the United States the tourism industry is currently the third largest industry behind auto sales and food sales, and the second largest industry in terms of employment behind health services.
- o The tourism industry in the United States includes 15 interrelated businesses, from lodging establishments, airlines and restaurants to car rental firms, travel agencies and tour wholesale companies.
- O Domestic and international travelers spent \$338 billion in 1991 in the United States on air, bus, taxi, cruise ships, and rail travel; hotel and motel accommodations; camping; food and drink; retail purchases; and amusement and recreation services. That amounted to 6 percent of the Gross National Product.
- o Total tourism in the United States supports almost six million jobs, a payroll of over \$80 billion and federal, state and local taxes of about \$45 billion.
- o Travel and Tourism ranks as the first, second or third largest employer in 37 states; it is the number one employer in 13 states. The industry leads the nation in terms of employment of women and minorities.

- o International travel to the United States showed substantial increases for the sixth consecutive year, with more than 42.1 million arrivals in 1991, up 8 percent over 1990 (in spite of the Gulf crisis). This continues the recent growth cycle in international travel to the United States which has increased by 61 percent in the last 5 years.
- o Expenditures by international travelers on travel services in the United States in 1991 reached \$59 billion (including international payments to U.S. carriers), up more than 10 percent from 1990. Such expenditures are critical in reducing the U.S. trade deficit.

NEW TRENDS IN TOURISM

A growing segment of the U.S. travel industry is not only new to the international market; it is new to tourism. As rural areas have struggled to diversify their economies and owners of family farms have sought new sources of income, a new kind of tourism entrepreneur has entered the market, offering bed and breakfast inns, farm vacations and recreational opportunities such as hunting, fishing, hiking, horseback riding, and camping.

These rural entrepreneurs are emerging at a time when the market is changing: (1) seven out of every ten international visitors to the U.S. are repeat visitors, and many repeat visitors wish to travel beyond the traditional "gateway" cities or favored destinations into the U.S. interior; (2) the U.S. international visitor mix is rapidly changing; a higher proportion of visitors are originating from emergent markets, as for example, East and South Asia and, because of cultural and linguistic differences, are demanding very different travel-related services than visitors from more traditional markets in North America and Western Europe; and (3) recent travel surveys show a decided interest by overseas visitors in "touring the countryside."

Tourism is one of the United States largest exports in terms of dollars brought into the U.S. economy. It is the largest business services export and the second largest export overall, ranking only behind the machinery and transport equipment sector. It is considerably larger than agricultural exports traditionally one of the major exports for the United States.

Since 1989, international visitors have spent more in the U.S. than U.S. citizens spent abroad. While the United States had a trade in tourism deficit of \$9.8 billion in 1985, by 1991 that figure had reversed and we had an estimated surplus of almost \$11 billion. Much of this surplus can be attributed to Canadian and Japanese visitors. Canadians spent \$2.7 billion more in this country than U.S. travelers spent in Canada. Likewise, Japanese visitors spent nearly \$11 billion more here than Americans spent traveling in Japan.

We expect significant growth in international tourism to the United States for the next several years. This growth will provide jobs and economic opportunities. Most experts predict that the rate of growth for tourism around the globe will range between 5 and 10 percent annually. Clearly, with increasing levels of disposable income and leisure time increasing in Asia, Eastern Europe and Latin America, the tourism industry will grow tremendously.

Over the past five years, the United States has ranked first worldwide in international travel receipts. The U.S. garnered nearly 16.5 percent of total international tourism spending globally in 1990. In the world's top tourism destinations, the United States ranks second in international tourist arrivals; this represents over 9 percent market share of all world tourist arrivals.

While the U.S. travel and tourism industry has done well internationally, the international tourism market has grown increasingly competitive. Of the countries which ranked among the world's top 15 tourism earners ten years ago, five are no longer even on the list. Only eight of the countries that ranked among the world's top 15 tourism earners in 1985 have managed to increase their share of the market; four have lost market share; and three have remained about even. Economic factors such as changes in exchange rates played a significant role in the shifts.

So far, the United States remains the world's top international tourism earner, with earnings double the size of our closest competitor. However, dynamic new tourism performers are emerging, especially in the Pacific. Japan and its East Asian neighbors recently have moved into the ranks of the top tourism performers in part due to economic factors such as changes in exchange rates. Ten years ago, the world's top 15 tourism earners included:

- o eleven Western European countries;
- o three North American countries; and
- o one Pacific nation.

The line-up now consists of:

- o seven Western European countries;
- o five Pacific nations (Hong Kong, Korea, Thailand, Australia and Japan); and
- o three North American countries.

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Western Europe and North America continue to out-earn the Pacific in terms of total tourism revenue, but the Pacific countries are experiencing faster earnings growth. In fact, in the last five years, the Pacific's top tourism earners have achieved a rate of receipt growth that has been:

- o double the world's;
- o more than double Western Europe's; and
- o almost triple North America's.

Clearly, if this performance continues, we will see a very different "top 15" by the end of the decade.

There is no guarantee that the U.S. tourism industry will be able to maintain its position as the world's number one tourism earning nation. Not only is the competitive environment growing more formidable by the year, the U.S. tourism industry is highly fragmented. It is composed of pieces of industries occupying nearly 30 Standard Industrial Classification categories and comprises more than 1 million enterprises, many of whom are ill-prepared to compete in a global market place.

Most are independent small businesses whose proprietors are unfamiliar with the imperatives and pitfalls of the international market place. Many do not offer a "world class" product; they have neither foreign subsidiaries nor representatives and do not conduct international market research; and they do not have the benefit of corporate strategic plans. Actually, they owe much of their market penetration success in the last six years to the decline in the value of the dollar and, more recently, to the disinclination of residents of this Hemisphere to travel outside the Americas.

As I will discuss later, these small tourism "providers" are some of my agency's most important clients. These are the entities that most need help from the United States Travel and Tourism Administration. Many are located right here in Kansas.

Given this intensely competitive world environment, I would now like to discuss what my agency is doing to help develop and promote tourism to the United States---and particularly to under utilized areas and destinations.

INTERNATIONAL TOURISM DEVELOPMENT AND PROMOTION

As the national tourism office of the United States, the United States Travel and Tourism Administration represents and supports all parts of the U.S. tourism industry: states, regions, cities, rural areas, private sector companies and public nonprofit organizations. In doing so, we attempt to bring to bear, in the

highest potential international travel markets, this country's very best tourism offerings--mixtures of the highly popular and well-known and the lesser-known, less-visited, but still tremendously rewarding, destinations and services.

Most of this work is done through our offices in Canada, Mexico, Japan, the United Kingdom, France, Germany, the Netherlands, Italy, Australia and our South American office located in Miami. These are the official U.S. Government travel offices that support the travel trade by serving as the "eyes and ears" for the industry, gathering market data and intelligence and facilitating entry to market of states, cities, rural areas, regions, and companies trying to become involved internationally.

The way we "market" the United States remains the same whether the area being promoted is highly utilized or under utilized. But bringing under utilized areas to market receives considerable attention from us because those areas need our technical assistance the most. Further, under utilized areas are potential destinations for many of our repeat visitors who, after seeing our prize destinations on earlier visits, want to see "the real America" which is often "rural America."

However, in promoting under utilized areas, we cannot ignore the incredible drawing power of the better known destinations and tourism services in this country, particularly for potential first-time visitors to our shores. Nor can we ignore the tourism infrastructure built around these popular cities, attractions, and services. Indeed, we must use these popular destinations to their maximum advantage in the international marketplace, both as tourism magnets and delivery systems. Accordingly, we must strategically use linkage—linkage between the "haves" and "need mores." By connecting the sectors of this industry which need proportionately more assistance with those already well-established, we assist both in benefitting from the growing inbound market.

This strategy is embodied in the concept of "regionalism." We encourage states, cities, and private sector components to band together as regional coalitions in their international marketing efforts. The reasons and benefits are impressive:

- Organizations which alone cannot effectively market their products and services abroad can do so, as part of a larger regional group; enabling greater participation in marketing efforts by firms and organizations which would or could not otherwise get involved;
- o Regionalism provides the means for strengthening the relationship between public and private sector groups;

- Regionalism facilitates the international promotional effort--providing the international consumer with a consistent, recognizable, and manageable U.S. tourism product. Research clearly shows that tourists from abroad rarely visit only one city, state, or attraction in the U.S.; thus, regional packaging of tourism offerings takes advantage of this buying pattern.
- o Regionalism coordinates and thereby increases the, marketing impact of promotional efforts. My agency, for example, has prepared 2.5 million copies of a special regional brochure, in six foreign languages, "Heart of America" which includes Kansas, Missouri, Oklahoma and Arkansas and which is being utilized to promote this region in our offices abroad.

USTTA actively seeks to work with regional coalitions by providing research, technical planning assistance, and cooperative marketing support in implementing regions' promotional activities in targeted international markets.

An excellent recent example of this assistance concerns the Mississippi River Country (MRC), a special regional organization, comprising the 10 states of Montana, Wisconsin, Illinois, Iowa, Missouri, Arkansas, Kentucky, Tennessee, Mississippi, and Louisiana. We have been working extensively with this organization, providing technical guidance and research in their planning and program development efforts currently targeting a market in which USTTA is well-entrenched--Japan.

Let me briefly describe one of the success stories associated with this project. Our staff in Japan generated a unique promotional project on behalf of the MRC which fits well in the region's overall Japanese marketing plan. Specifically, the Mainichi Shimbum, Japan's third largest national daily newspaper (with a readership of over 10 million or one tenth of Japan's population), was persuaded to produce and publish a 2-page MRC travel supplement -- the first such "travel section" of this magnitude in any Japanese newspaper. The supplement will be published sometime in mid-March 1992. With four color pictures and editorial features, this insert will effectively promote the MRC to potential Japanese visitors. Also, we have arranged for a familiarization tour, consisting of three teams of the newspaper's journalists to visit the region in order to develop the editorial content for the supplement. The value of this project is enormous; simply in terms of editorial space value, if purchased as advertising, the product is worth well over \$1.5 million. In terms of impact, USTTA will work with MRC to track and measure the increase in Japanese visitation to the region attributable to this project.

USTTA is actively working with several other regional groups to assist their international travel marketing efforts. These include Foremost West, Travel South, Southeast Tourism Society, New England USA, the Great Lakes States, Visit U.S. West, America's Heartland (which includes Kansas), the Old West Trail Foundation, as well as other, smaller regional groups. Regionalism, we believe, is an excellent vehicle for effective and efficient travel promotion, particularly in the international marketplace. And the prime beneficiaries are those states and destinations not immediately recognized as the best known or most popular destinations.

Before I continue, I would like to address a misconception that some have about USTTA. Our activities are structured to avoid duplicating the work of the tourism private sector and we do not expend scarce resources on subsidizing the promotional activities of the large business sector component of the industry. While we necessarily work hand-in-hand with large airlines and hotel chains in our regional promotions as well as with as many small and medium-sized entities that we can get to participate, the bulk of USTTA's activities is the provision of in-kind services to regions, states, cities, and small and medium-sized companies that do not otherwise have "eyes and ears" overseas and do not have the know-how to enter and compete successfully in international markets.

We have stepped up our work to provide communities and businesses just beginning to incorporate tourism as an economic development tool or seeking to enter international markets, with technical assistance and informational support. For example, we have just expanded our international marketing workshops, co-sponsored with the Travel Industry Association. successful launch of this program with a regional seminar in Memphis, Tennessee in 1990, two such additional workshops were successfully conducted in August 1991 this past year, in Philadelphia and in Anaheim. This year we will again double this educational service by carrying out four international marketing workshops, in Charleston, South Carolina, Dearborn, Michigan, San Antonio, Texas, and Seattle, Washington. These events are designed to provide basic "do's and don'ts" and "how to's" of planning for, entering, and promoting in travel markets abroad. We are gratified by the enthusiastic reaction to these outreach efforts.

Another technical assistance tool worthy of note is the newest edition of <u>Tourism USA--Guidelines for Tourism Development</u>. This planning manual was produced by the University of Missouri for the Department of Commerce as an aid to communities interested in initiating or developing tourism as part of their economic development plan. It has essentially become the tourism development "bible" for hundreds of users throughout the country. In its

most recent edition, it has been expanded to include guidelines for developing international marketing and visitor services for special populations. This manual has proven particularly valuable to rural and ethnic tourism communities.

Additionally, we co-sponsored an important rural tourism economic development training session in cooperation with the University of Minnesota Tourism Center, the Economic Development Administration, the Department of Agriculture and the Small Business Administration. This past November 20, a teleconference on rural tourism development was broadcast to approximately 150 locations throughout the country with more than 4,000 participants. At those locations, hundreds of local government and business officials heard rural tourism experts discuss how to develop and maintain a prosperous tourism industry in their particular rural areas.

One of USTTA's most important new rural development initiatives, in connection with the President's Rural Development Program was announced by the Under Secretary of Commerce for Travel and Tourism on December 3, 1991, when he stated that: "Tourism can play a critical role in revitalizing rural America. Towards that goal, the U.S. Travel and Tourism Administration will organize a "Train the Trainers" rural tourism conference April 22-24, in Kansas City, Missouri." USTTA is currently developing, organizing and preparing for this conference, which will be the beginning phase of a national effort to utilize tourism as an economic development tool in rural areas.

TRAVEL AND TOURISM IN KANSAS

This section of my testimony is an attempt on my part to relate to you my own observations about travel and tourism in Kansas --- with special emphasis on international tourism from my agency's perspective. Before making comments on ways and means that I believe that Kansas can increase its participation in international trade in tourism, I want to compliment the excellent efforts currently underway by the Kansas Department of Commerce and its Travel and Tourism Development Division. This Department has recognized that the global marketplace is where important growth will occur in the 1990s and is developing plans and strategies to better impact on the international marketplace.

The following comments help reinforce the many reasons why Kansas needs to give special focus toward marketing and promoting its tourism products globally.

- o First, the international visitor spends more than six times as much on tourism services as does a domestic visitor from another state. Such visitors buy enormous amounts of locally made products, gifts and souvenirs which
 - stimulate economic benefits for local merchants and businesses in Kansas. Thus Kansas should strive to get its fair share of the international tourism marketplace and think beyond just providing tourism services to helping stimulate tourist purchases of Kansas-made products.
- Second, such "dollars" from international visitors are "fresh currency" rather than "recycled currency" already in the domestic income stream; hence economists term such expenditures as having a greater multiplier effect on the economy. Kansas and the nation benefit simultaneously from such expenditures because it improves the overall trade balance. These kinds of expenditures also stimulate new demand for a broader range of products and services to accommodate the needs and desires of the international visitor.
- o Third, generally speaking, the taxes paid by international visitors on tourism services yield a higher benefit to the state and nation because such visitors utilize only a limited amount of the services paid for by such taxes. The international visitor is a very "temporary" resident who spends large amounts of money and then leaves. The taxes they pay benefit the State of Kansas directly and indirectly.
 - o Fourth, international tourism expenditures contribute to the creation of jobs and, over the past decade, expenditures on tourism services have directly generated more jobs than any other industry sector except health services. The jobs often provide special opportunities for minority groups or disadvantaged rural areas. Such job creation is critical to Kansas and the Nation.
- Fifth, international visitors seek variety and flexibility in their tourism products. This year, Kansas has a unique opportunity to lay out the welcome mat to international visitors by supporting a variety of tourism products and services being promoted through Kansas City's participation in Expo '92, the world's fair in Seville, Spain. Kansas should be up front in marketing its tourism product to the ten million international visitors who will be exposed to America's heartland during Expo '92 (SEE ATTACHMENT A).
- o Sixth, it is estimated that more than one million enterprises are involved in travel-related businesses in the

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United States, of which 98 percent can be classified as small, such as travel agencies, family-owned motels, restaurants, amusement areas, and souvenir gift and other retail establishments all of which are important to the Kansas economy.

- o Seventh, tourism plays an important role in economic development, stimulating improvements in roads, transportation systems, agriculture, food processing, construction and so fourth. For example, the more international tourists who visit the United States, regardless of whether or not they specifically visit Kansas, they eat bread from Kansas wheat, Kansas beef, fly on airplanes made in Wichita, and on and on.
- o Eighth, the local benefits from tourism are usually in such categories as employment, income, diversification of economic base, tax revenues, visibility, and/or cultural benefits. In brief, tourism properly developed can add greatly to the quality of life in a local community. There are numerous recent examples of this phenomenon happening throughout Kansas.
- o Ninth, most recent surveys have indicated a strong desire by international visitors to travel to areas with good recreational facilities, rural areas and a clean environment. Kansas fits this profile perfectly.
- Tenth, there is considerable interest by international visitors, particularly those who are repeat visitors, in seeing "real America" or "rural America." Usually on his or her first or second trip to the United States they have likely gone to the big cities or well known attractions, but during repeat visits (and 76 percent of the international visitors are repeats), they want to visit the interior, wide open spaces, frontier West; in brief, the very kind of tourism product that Kansas does offer and can readily expand.

The above comments merely illustrate a very few of the potential opportunities for increasing visitation to Kansas and why Kansas should seek to increase its share of international visitors. This analysis suggests that Kansas needs to "think globally" and "act locally". In other words, Kansas should play an important and active role in local, state, regional and national efforts to market and promote its tourism product in the international marketplace.

Now I would like to take a moment to concentrate on some of the very positive avenues which Kansas has already taken to make the general public and potential tourists aware of the wonderful

tourism opportunities in the State of Kansas. These comments are limited to only what I have seen or heard about and reflect information I began to collect on Kansas after my initial trip to Fort Scott, Kansas in 1990. The purpose of my trip at that time was to support the impressive rural tourism initiative taken by Fort Scott through the preservation, restoration, development and marketing of this interesting area in Kansas. (As reference to this testimony, a copy of <u>Business America</u>, November 5, 1990 is included as ATTACHMENT B). I have tried to describe this impressive record in chronological order with some brief comments about each article.

- 1. "How One Kansas Town Used Tourism To Revitalize Its Economic Base", <u>Business America</u>, November 5, 1990. An excellent commentary on the rural tourism success story of Fort Scott, Kansas. Parts of this article were reprinted nationally and internationally.
- 2. "A Resurgence in Rural Trips for Rest and Relaxation,"

 <u>USA Today</u>, January 24, 1991. Article focuses on the
 desire of international visitors to "get off the beaten
 path" and explore the countryside and rural areas.

 Special mention of Fort Scott, Kansas with a photo of
 the Fort was included in the article.
- 3. "Fort Scott Lures Visitors with it Past", The Kansas
 City Star, May 27, 1991. Special story on Fort Scott,
 Kansas as a popular new destination. Interesting
 commentary on how Fort Scott markets its tourism product
 on a "shoestring" budget.
- 4. "A Meca Called Kansas", <u>Adweek's Marketing Week</u>, June 3, 1991. Cites the fact that the United States Travel and Tourism Administration announced that international tourism to Kansas jumped 213 percent between 1985 and 1990, the biggest increase of any state.
- 5. "Suddenly, the U.S. is Everybody's Oyster", <u>Business</u>
 <u>Week</u>, July 15, 1991. An interesting commentary on the
 large increase of international visitors to the United
 States and specific reference to Kansas as a fast-growing
 destination for international tourists.
- 6. "Tourists from Abroad Discover Mid-America", The New York Times, October 20, 1991. Excellent article pointing out that repeat international visitors (76 percent of total) are travelling to places with the Old West flavor, for example, Dodge City, Kansas.

7. In early 1992 there was an interesting series of articles by <a href="https://doi.org/10.1001/jtm2.1001

CONCLUSION

In conclusion, I would simply like to say that not only is my agency pleased with our current working relationship in tourism with the Kansas Department of Commerce and its Travel and Tourism

Development Division but look forward to even closer cooperation in the future. Secretary of Commerce Laura Nicholl provides unusually dynamic leadership in this effort and I am honored to have the opportunity to work with her and her very able Travel and Tourism Director, Greg Gilstrap. My agency is committed to working with states, local communities and the private sector. I believe that Kansas offers a great opportunity for tourism development and marketing and through individual and cooperative efforts with USTTA, Kansas will be the recipient of increases in employment and economic and social benefits through tourism. In summary, in my opinion, Kansas is like a secret hideaway just waiting to be discovered and I believe now is the time to release the tourism secrets of Kansas and let the world know more about this beautiful and progressive state and her serious commitments towards tourism development.

"The opportunities that international travel and tourism provide for developing greater national and international understanding and goodwill cannot be measured, but tourism can develop the international context leading to a reduction of international tension, and in so doing develop an avenue for friendship and respect among nations. In brief, tourism can provide the moral and intellectual basis for international understanding and interdependence. Tourism policy must chart the course so that international leaders will recognize that tourism is an important tool leading toward a higher quality life for mankind."

(Quote from the book: <u>International Tourism</u>
<u>Policy</u>, by David L. Edgell, Sr., Ph.D. as
published by Van Nostrand Reinhold, New York,
1991)