

# Labor Market Conditions

Prepared for  
Special Committee on Economic Recovery  
November 2020



# Payroll Survey Data

## Jobs, Hours, and Wages

Current Employment Statistics (CES Program)

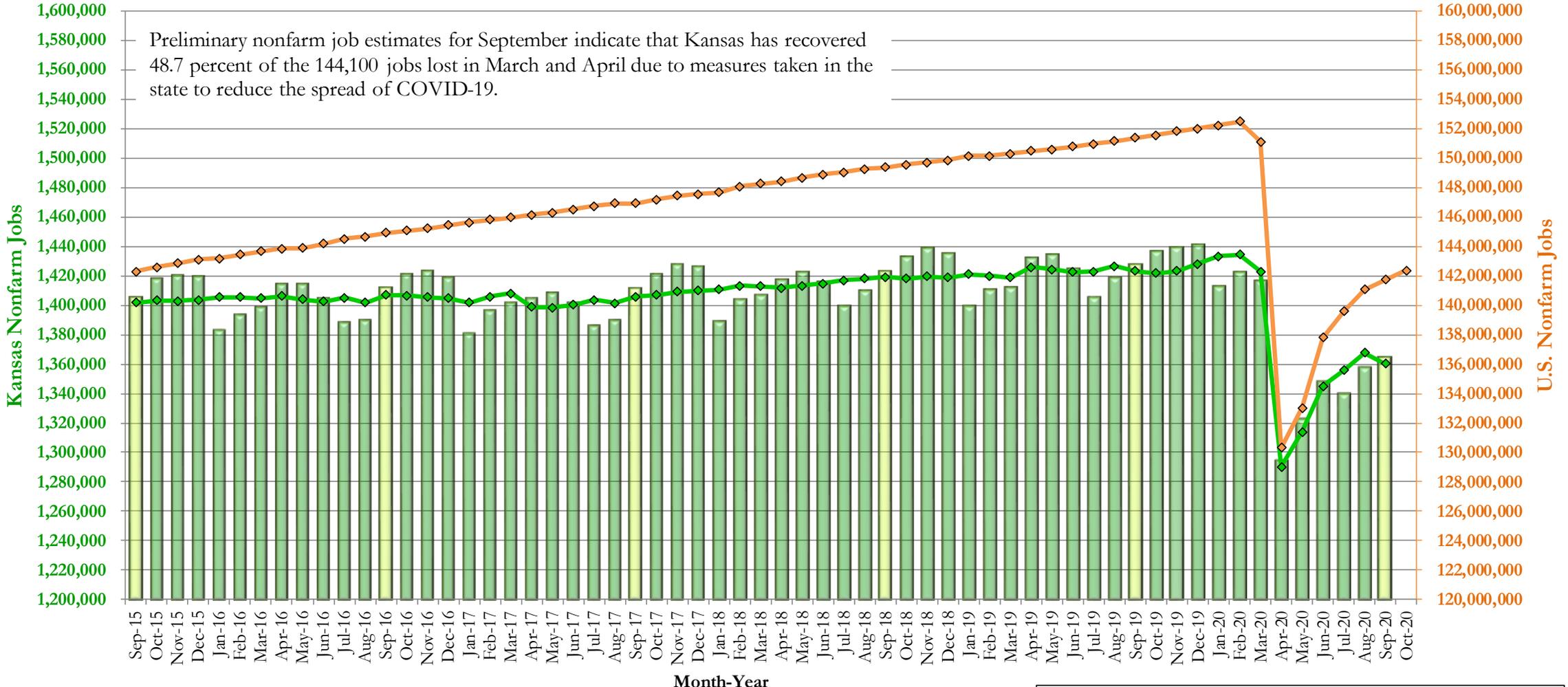


# Payroll Survey

- Employment: The total number of persons on nonfarm establishment payrolls employed full or part time who worked or received pay for any part of the pay period that includes the 12th day of the month.
  - does NOT include:
    - agricultural workers
    - the self-employed
    - people on unpaid leave
    - workers in private households
    - members of the armed forces
    - unpaid family workers
- Establishment: The physical location of a certain economic activity—for example, a factory, mine, store, or office.

## Nonfarm Jobs Kansas and U.S. September 2015 to September 2020

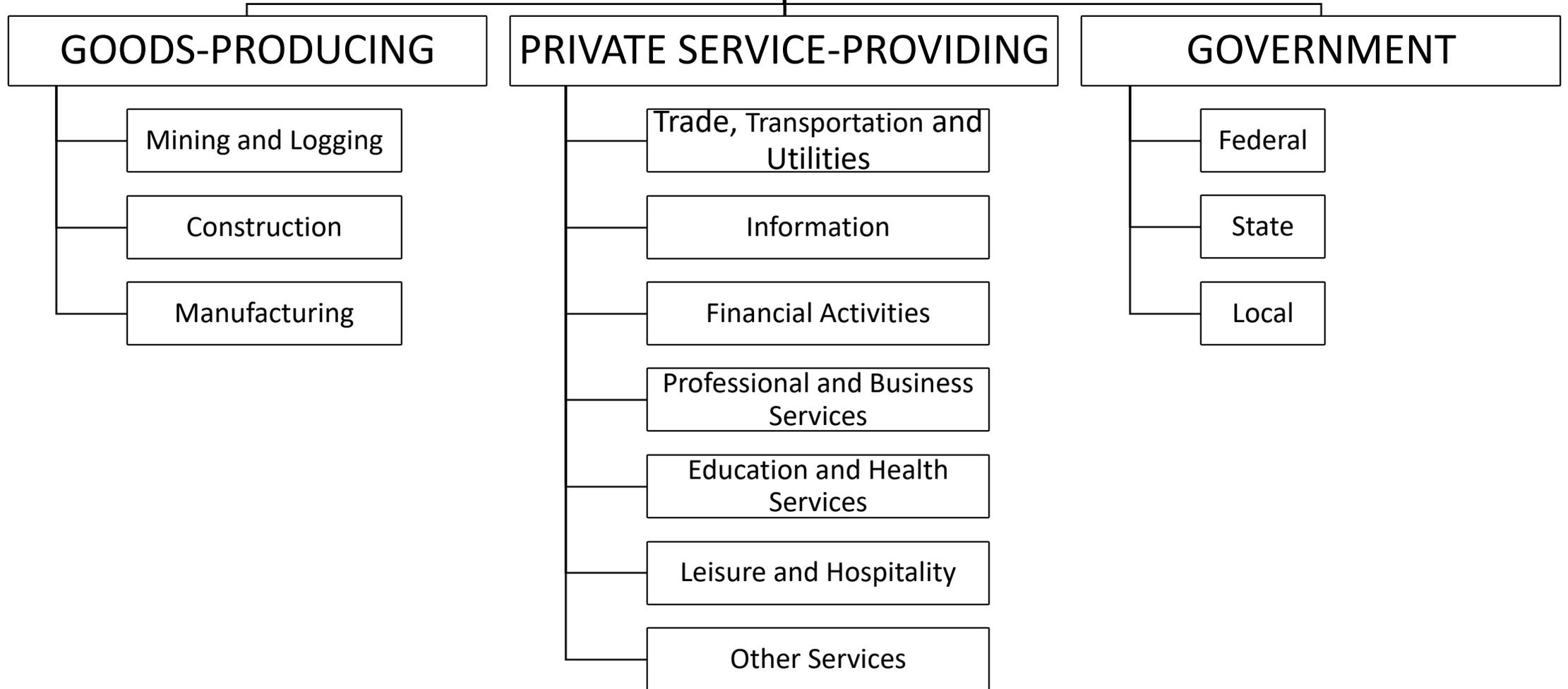
■ Kansas Jobs    
 ◆ Kansas Jobs (Seasonally Adjusted)    
 ◆ U.S. Jobs (Seasonally Adjusted)



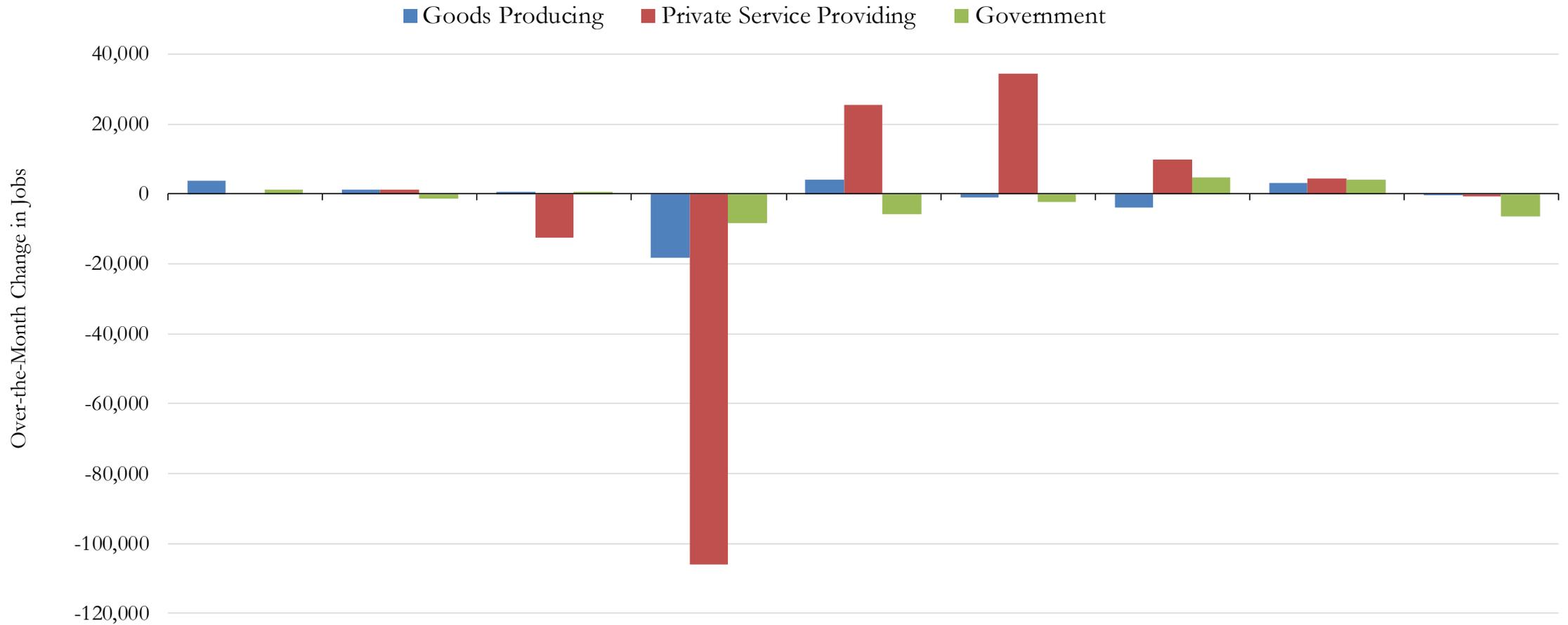
Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

Over-the-Year Percent Change in Jobs, Not Seasonally Adjusted (KS) -4.4%  
 Over-the-Year Percent Change in Jobs, Not Seasonally Adjusted (US) -6.4%

# TOTAL NONFARM JOBS



## Over-the-Month Change in Jobs (seasonally adjusted) Kansas January 2020 - September 2020



	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20
■ Goods Producing	3,700	1,400	500	-18,300	4,000	-1,000	-3,900	3,100	-300
■ Private Service Providing	0	1,100	-12,400	-106,000	25,400	34,300	9,800	4,500	-600
■ Government	1,400	-1,300	500	-8,400	-5,700	-2,200	4,900	4,200	-6,300

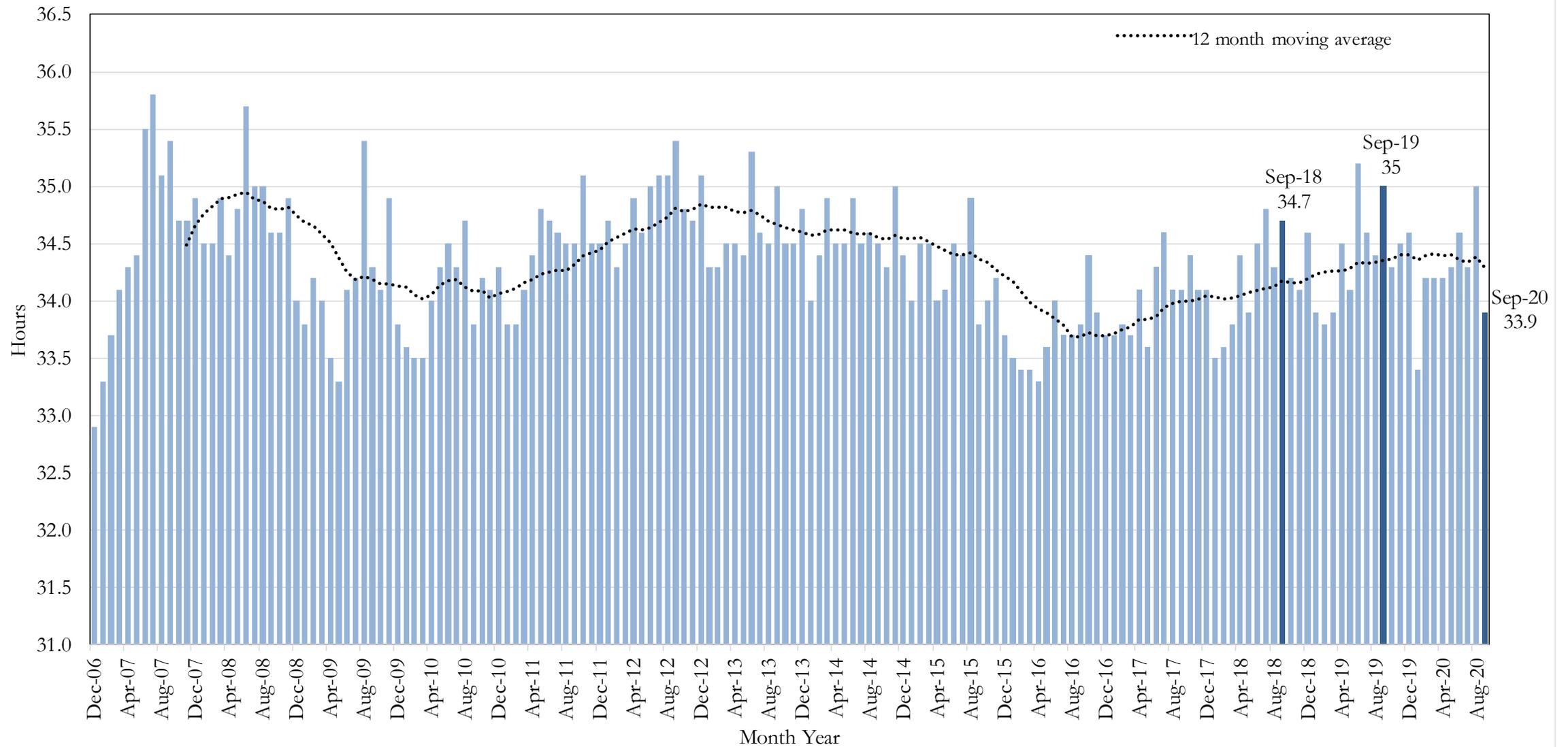
## September 2020 Not Seasonally Adjusted Nonfarm Jobs

	Place of Work Data				
	September 2020	Month Change		12 Month Change	
		Absolute	Percent	Absolute	Percent
<b>TOTAL NONFARM</b>	1,364,600	7,200	0.5%	-62,600	-4.4%
<b>GOVERNMENT</b>	250,500	12,700	5.3%	-13,000	-4.9%
<b>TOTAL PRIVATE</b>	1,114,100	-5,500	-0.5%	-49,600	-4.3%
<i>GOODS-PRODUCING</i>	228,000	-1,300	-0.6%	-10,800	-4.5%
Mining and Logging	6,000	0	0.0%	-800	-11.8%
Construction	64,600	-1,700	-2.6%	100	0.2%
Manufacturing	157,400	400	0.3%	-10,100	-6.0%
<i>PRIVATE SERVICE-PROVIDING</i>	886,100	-4,200	-0.5%	-38,800	-4.2%
Trade, Transportation and Utilities	265,300	-1,400	-0.5%	-400	-0.2%
Information	16,000	-200	-1.2%	-1,900	-10.6%
Financial Activities	74,200	-900	-1.2%	-3,200	-4.1%
Professional and Business Services	173,300	-400	-0.2%	-6,200	-3.5%
Education and Health Services	195,800	1,800	0.9%	-5,800	-2.9%
Leisure and Hospitality	113,600	-2,600	-2.2%	-17,100	-13.1%
Other Services	47,900	-500	-1.0%	-4,200	-8.1%

Industries in green added the most jobs over the year, and industries in red lost the most jobs over the year.

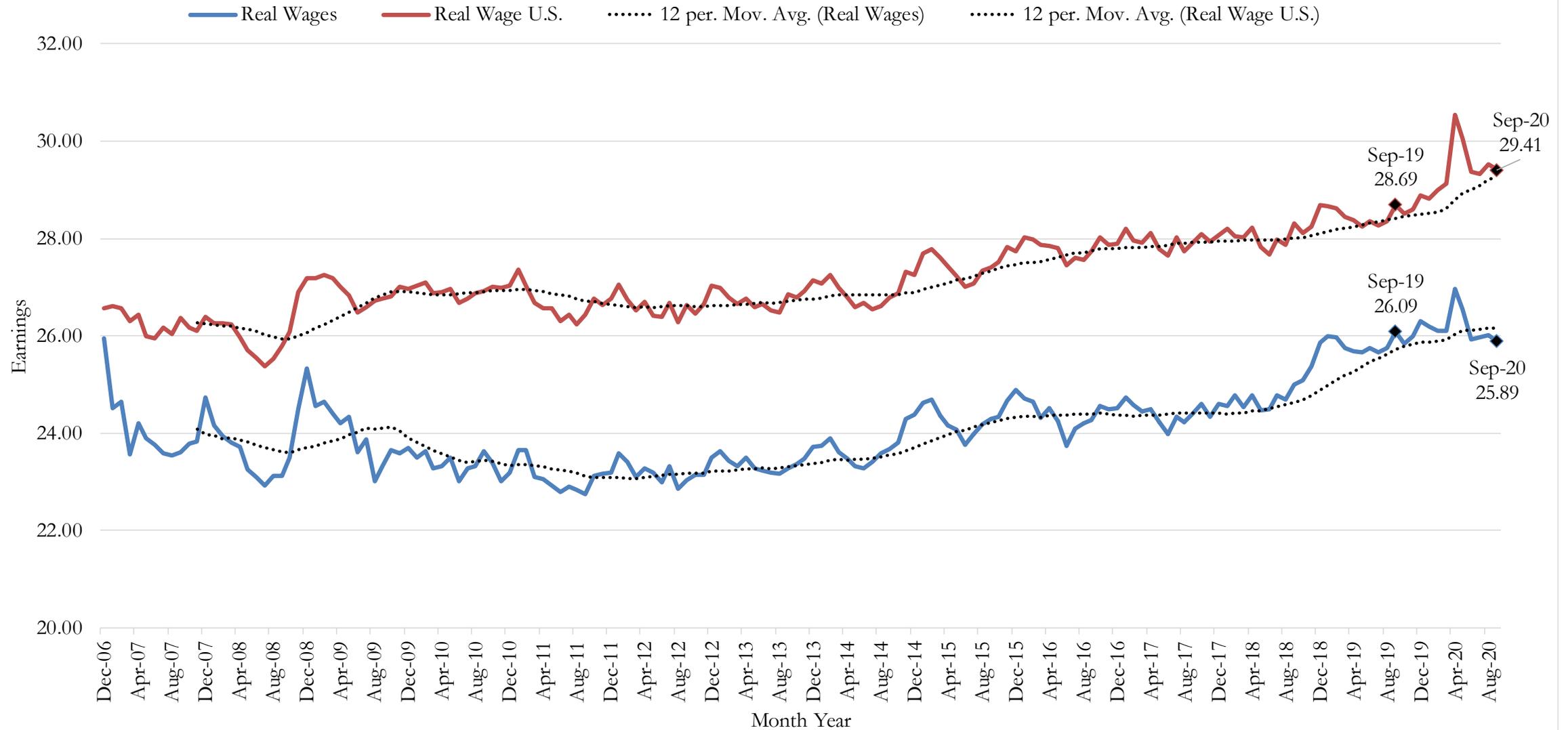
Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

Average Weekly Hours (private sector)  
 Kansas  
 December 2006 to September 2020



Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

Real Hourly Earnings (private sector)  
 Kansas and U.S.  
 December 2006 to September 2020



Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

**Private Sector Industry Level Hours and Earnings**

**Kansas**

**September 2020**

Industry	Average Weekly Hours	OTM	OTM %	Average Hourly Earnings	OTM	OTM %	Average Weekly Earnings	OTM	OTM %
		Change	Change		Change	Change		Change	Change
		OTY	OTY %		OTY	OTY %		OTY	OTY %
		Change	Change		Change	Change		Change	Change
<b>Total Private</b>	33.9	-1.1	-3.1%	\$25.89	-\$0.06	-0.2%	\$877.67	-\$30.58	-3.4%
		-1.1	-3.1%		\$0.13	0.5%		-\$23.93	-2.7%
<b>Construction</b>	38.2	-3.3	-8.0%	\$27.91	-\$0.36	-1.3%	\$1,066.16	-\$107.05	-9.1%
		-2.5	-6.1%		\$0.41	1.5%		-\$53.09	-4.7%
<b>Education and Health Services</b>	32.6	-0.7	-2.1%	\$23.82	\$0.24	1.0%	\$776.53	-\$8.68	-1.1%
		0.3	0.9%		\$0.90	3.9%		\$36.21	4.9%
<b>Financial Activities</b>	37.1	-0.9	-2.4%	\$31.81	-\$0.08	-0.3%	\$1,180.15	-\$31.67	-2.6%
		-0.1	-0.3%		-\$0.02	-0.1%		-\$3.93	-0.3%
<b>Leisure and Hospitality</b>	24.1	-0.2	-0.8%	\$13.76	\$0.02	0.2%	\$331.62	-\$2.26	-0.7%
		0.0	0.0%		\$0.29	2.2%		\$6.99	2.2%
<b>Manufacturing</b>	39.5	-0.5	-1.3%	\$24.35	-\$0.21	-0.9%	\$961.83	-\$20.57	-2.1%
		-1.8	-4.4%		\$0.07	0.3%		-\$40.93	-4.1%
<b>Other Services</b>	31.5	-2.1	-6.3%	\$24.24	\$0.91	3.9%	\$763.56	-\$20.33	-2.6%
		-1.1	-3.4%		\$1.05	4.5%		\$7.57	1.0%
<b>Professional and Business Services</b>	35.6	-1.6	-4.3%	\$30.77	-\$0.48	-1.5%	\$1,095.41	-\$67.09	-5.8%
		-2.9	-7.5%		-\$2.10	-6.4%		-\$170.09	-13.4%
<b>Trade, Transportation, and Utilities</b>	33.5	-0.7	-2.1%	\$23.97	\$0.39	1.7%	\$803.00	-\$3.44	-0.4%
		0.5	1.5%		\$0.65	2.8%		\$33.44	4.4%

Note: Estimates are not seasonally adjusted.

Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Employment Statistics (CES)

# Household Survey Data

Labor Force and Unemployment

Local Area Unemployment Statistics Program (LAUS)



# Household Survey

- Survey of people at home – are you employed, unemployed, not looking for work?
- Concepts:
  - Includes only people 16 and over who are not institutionalized or on active military duty
  - Employed includes full and part-time workers as well as self employed workers
  - Reference week – the calendar week that includes the 12th day of the month

# Civilian Noninstitutional Population 16+

Excludes people <16 years, institutionalized, and active duty military

## Labor Force

Sum of employed and unemployed

## Not in the Labor Force

Examples:

- Retirees not working
- Students not working
- Disabled persons who cannot work
- Persons not working and discouraged from seeking work
- Volunteers working for religious/charitable organizations

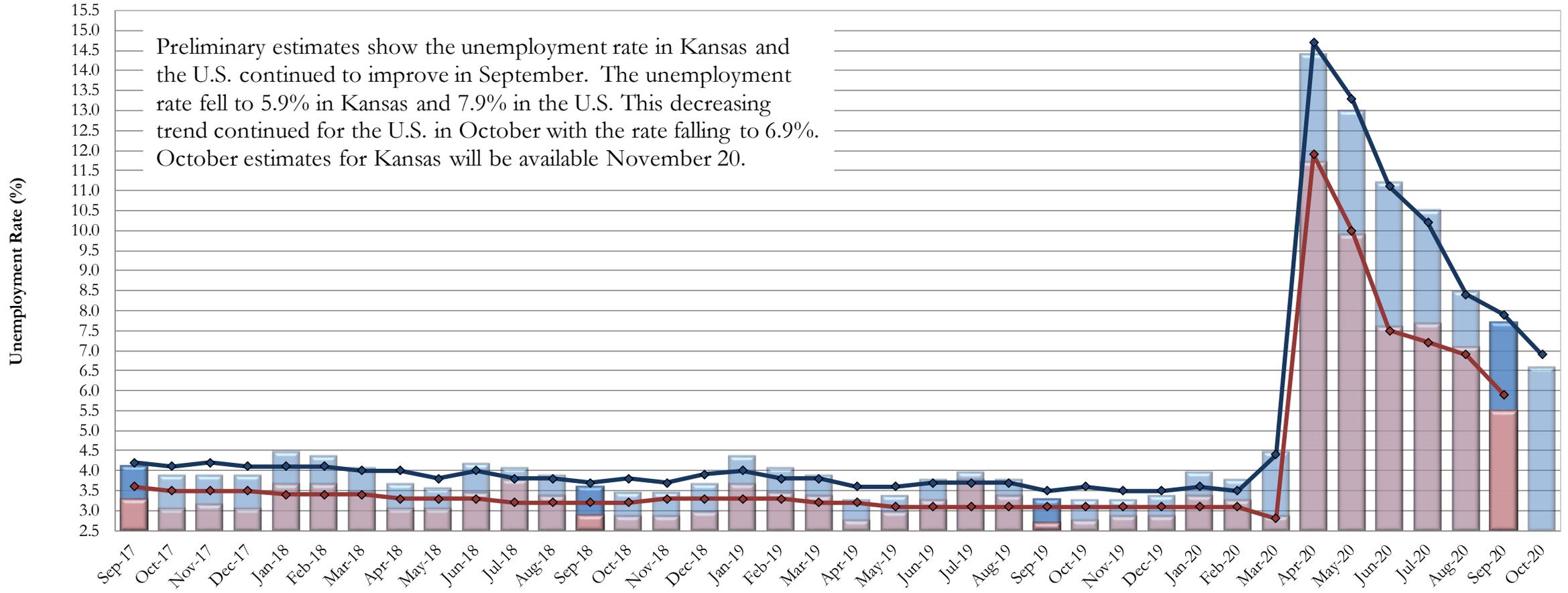
## Employed

- Worked at all as a paid employee
- Worked 15 hours or more as an unpaid worker in a family business
- Had a job or business from which they were temporarily absent
- Self employed

## Unemployed

- Did not meet criteria for employed
- Made specific efforts to find employment during 4 week period ending in the reference week
- Waiting to be recalled to a job they are temporarily laid off from
- Were available for work

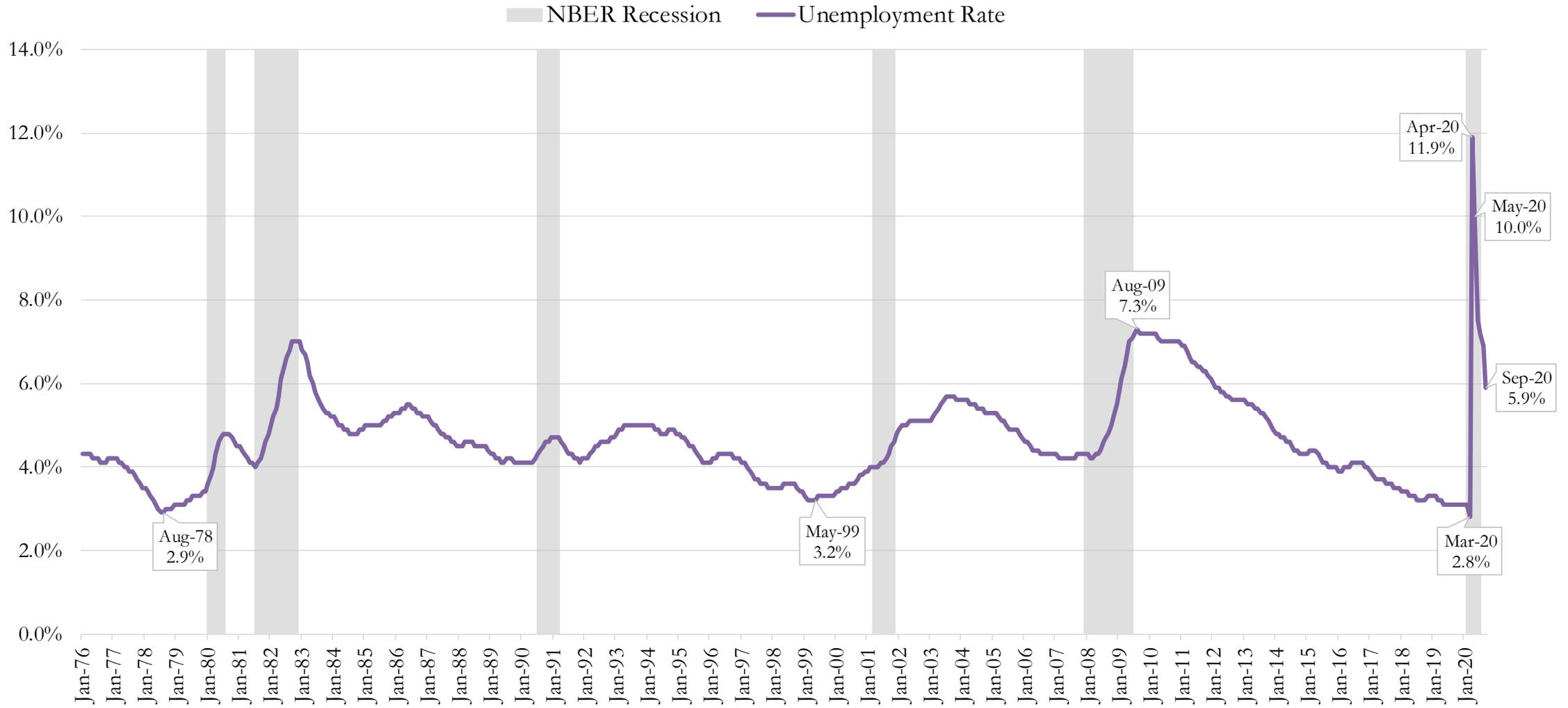
# Unemployment Rate Kansas and U.S. September 2017 - September 2020



	Sep-17	Oct-17	Nov-17	Dec-17	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19	Feb-19	Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19	Sep-19	Oct-19	Nov-19	Dec-19	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20
U.S.	4.1	3.9	3.9	3.9	4.5	4.4	4.1	3.7	3.6	4.2	4.1	3.9	3.6	3.5	3.5	3.7	4.4	4.1	3.9	3.3	3.4	3.8	4.0	3.8	3.3	3.3	3.3	3.4	4.0	3.8	4.5	14.4	13.0	11.2	10.5	8.5	7.7	6.6
Kansas	3.3	3.1	3.2	3.1	3.7	3.7	3.5	3.1	3.1	3.5	3.8	3.4	2.9	2.9	2.9	3.0	3.7	3.5	3.4	2.8	3.0	3.3	3.8	3.4	2.7	2.8	2.9	2.9	3.4	3.3	2.9	11.7	9.9	7.6	7.7	7.1	5.5	5.5
U.S. SA	4.2	4.1	4.2	4.1	4.1	4.1	4.0	4.0	3.8	4.0	3.8	3.8	3.7	3.8	3.7	3.9	4.0	3.8	3.8	3.6	3.6	3.7	3.7	3.7	3.5	3.6	3.5	3.5	3.6	3.5	4.4	14.7	13.3	11.1	10.2	8.4	7.9	6.9
Kansas SA	3.6	3.5	3.5	3.5	3.4	3.4	3.4	3.3	3.3	3.3	3.2	3.2	3.2	3.2	3.3	3.3	3.3	3.3	3.2	3.2	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	2.8	11.9	10.0	7.5	7.2	6.9	5.9	5.9

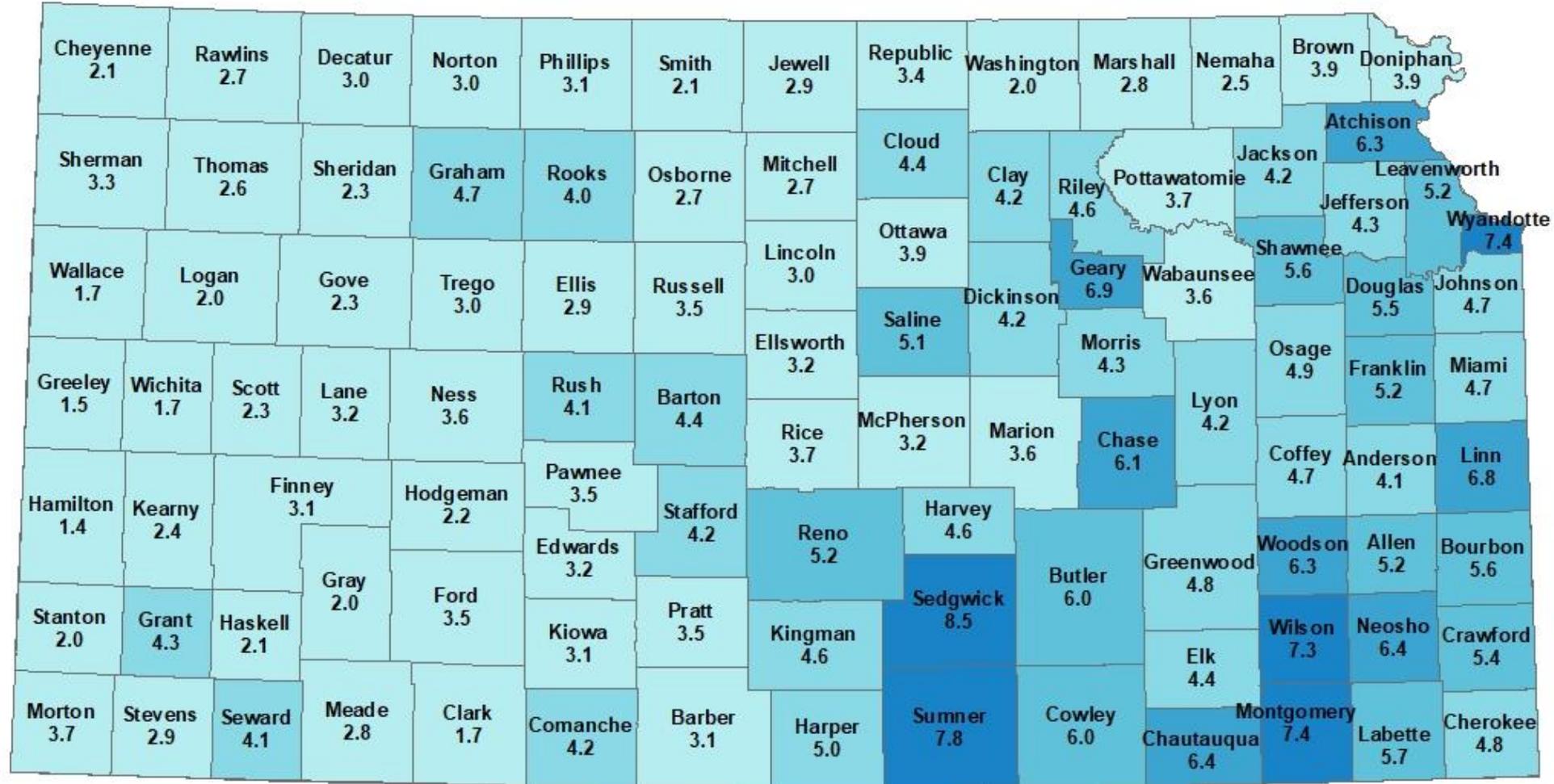
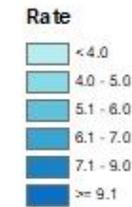
Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Local Area Unemployment Statistics (LAUS)

# Unemployment Rate Kansas January 1976 to September 2020



Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Local Area Unemployment Statistics (LAUS)

# SEPTEMBER 2020 UNEMPLOYMENT RATES

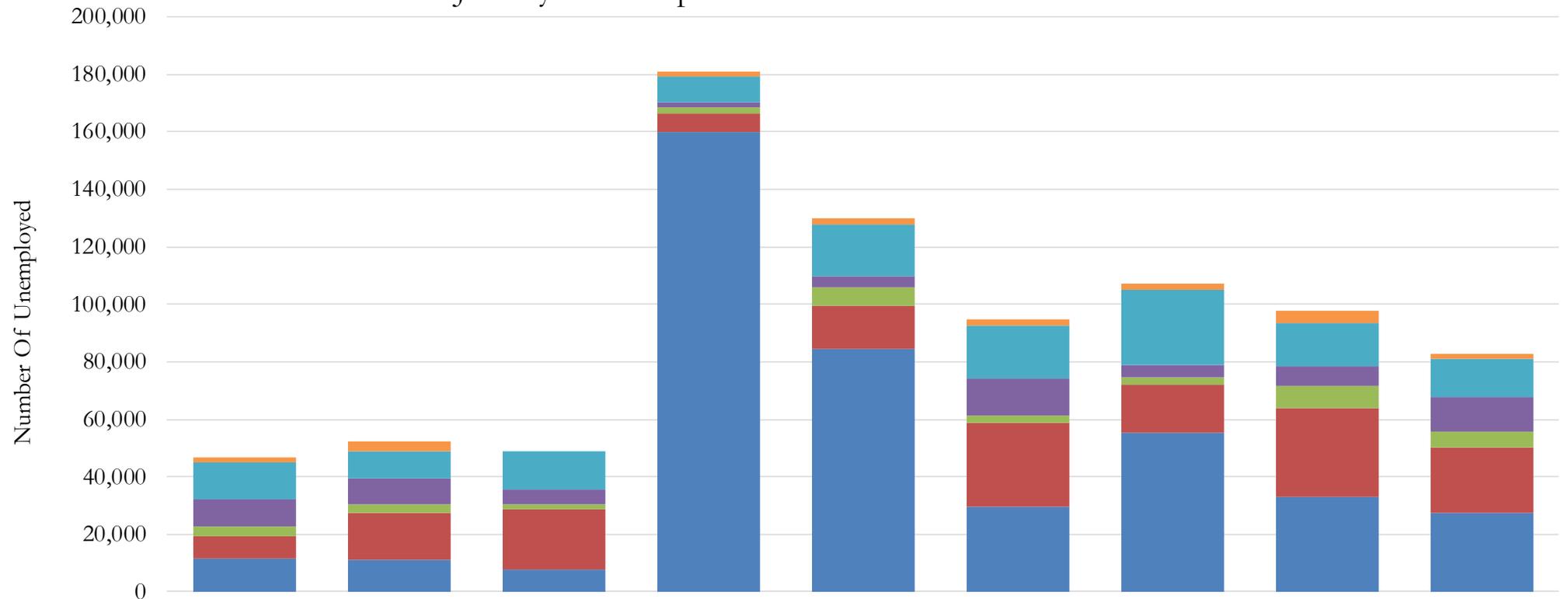


Note: County unemployment rates are only available not seasonally adjusted

Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Local Area Unemployment Statistics (LAUS)

Created: October 2020

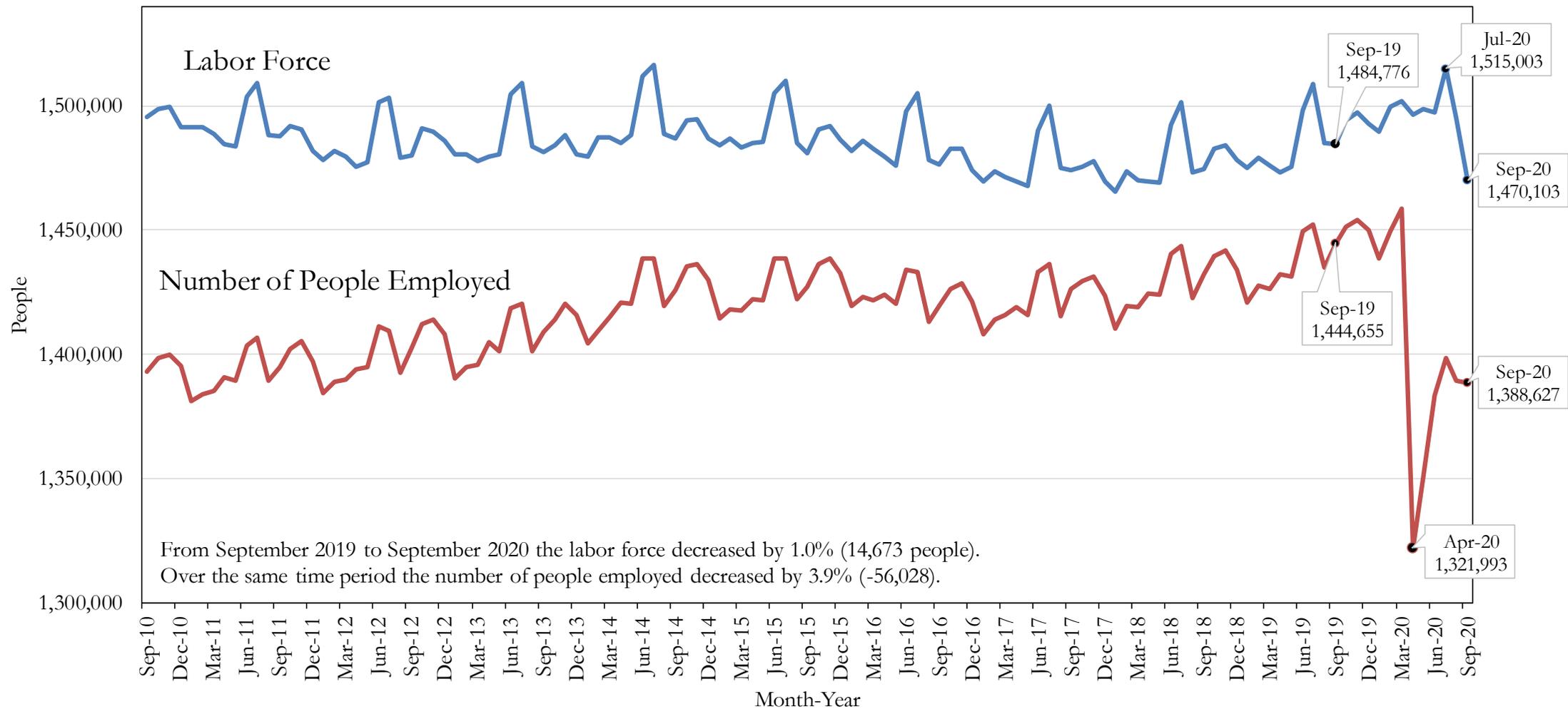
## Unemployed Persons by Reason for Unemployment Kansas January 2020 - September 2020



	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20
■ New entrants	1,500	3,300	0	1,600	2,000	2,300	1,900	4,400	1,700
■ Reentrants	12,700	9,400	13,600	9,300	18,200	18,200	26,300	15,000	13,100
■ Job leavers	9,600	9,100	4,800	1,600	3,800	13,000	4,200	6,900	12,200
■ Persons who completed temporary jobs	3,500	2,900	2,000	2,100	6,600	2,300	2,600	7,700	5,600
■ Permanent job losers	7,600	16,600	20,700	6,400	14,900	29,500	16,600	31,100	22,700
■ On temporary layoff	11,600	11,000	7,900	160,000	84,400	29,400	55,500	32,800	27,400

Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Current Population Survey (CPS)

# Labor Force and Employment Not Seasonally Adjusted Kansas September 2010 to September 2020



Source: Kansas Department of Labor, Labor Market Information Services and the Bureau of Labor Statistics; Local Area Unemployment Statistics (LAUS)

# Unemployment Insurance Data

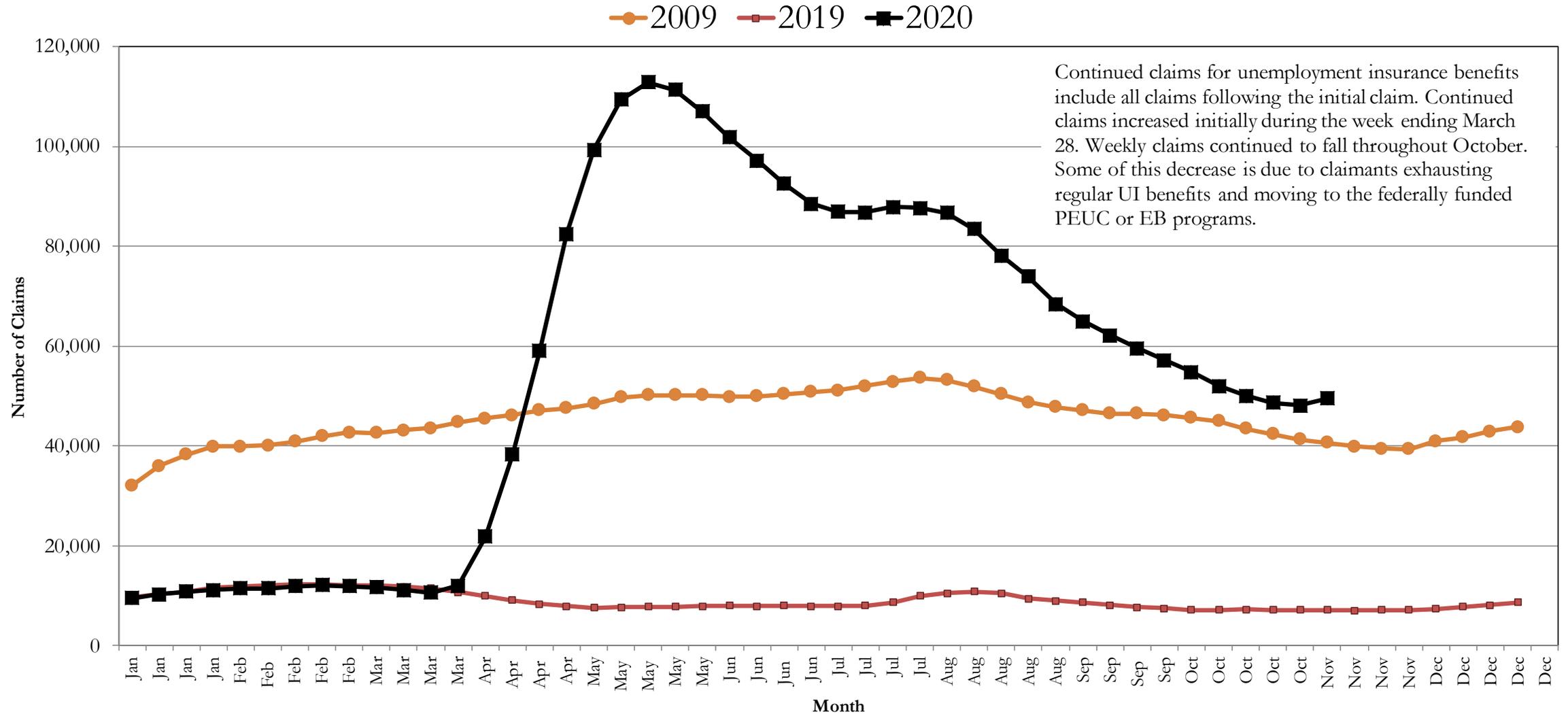
## UI Claimants

Kansas Department of Labor Administrative Data



## Weekly Continued Claims for Regular Unemployment Insurance (4-Week Moving Average)

Kansas  
2009, 2019, 2020



Source: Kansas Department of Labor, Labor Market Information Services; Unemployment Insurance Statistics

Each data point represents an average of initial claims for the current week and three preceding weeks.  
Note: This chart shows continued claims for Regular UI. PEUC, PUA, and EB claims are not included.

UP TO  
**26**  
weeks

## UI

- Filing for Unemployment Insurance (UI) is the first step for affected workers
- Available for up to 26 weeks

**13**  
weeks

## PEUC

- Pandemic Emergency Unemployment Compensation (PEUC) is federal extension of benefits of 13 weeks for those who have exhausted UI
- Available through Dec. 26, 2020

UP TO  
**13**  
weeks

## EB

- Extended Benefits (EB) is available only after PEUC is exhausted
- USDOL recently reduced the program from 20 weeks to 13 weeks

UP TO  
**39**  
weeks

## PUA

- Pandemic Unemployment Assistance (PUA) expands access to unemployment by including those who are affected by COVID-19 and not eligible for UI, PEUC, or EB
- USDOL recently reduced the program from 46 weeks to 39 weeks

**8/1/20**  
through  
**9/5/20**

## LWA

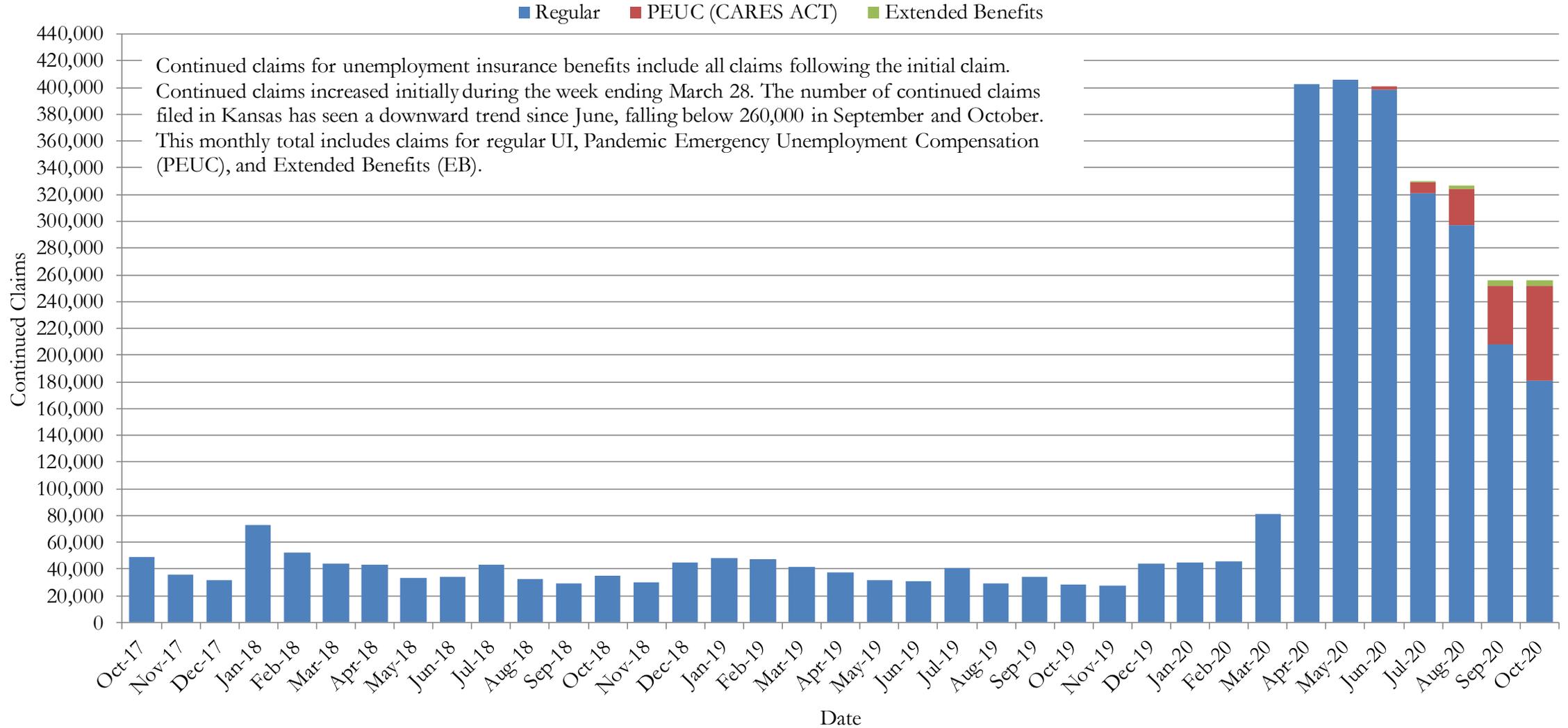
- Lost Wages Assistance (LWA) is funded by FEMA to provide \$300 per week to supplement unemployment benefits to eligible claimants
- Available for any claims for the weeks ending Aug. 1, 2020 through Sept. 5, 2020; payments will be retroactive
- To be eligible, claimants must self-certify that they were unemployed or partially unemployed because their work was directly impacted by the COVID-19 pandemic, and must have a weekly benefit amount of at least \$100

**Expired**  
7/25/20

## FPUC

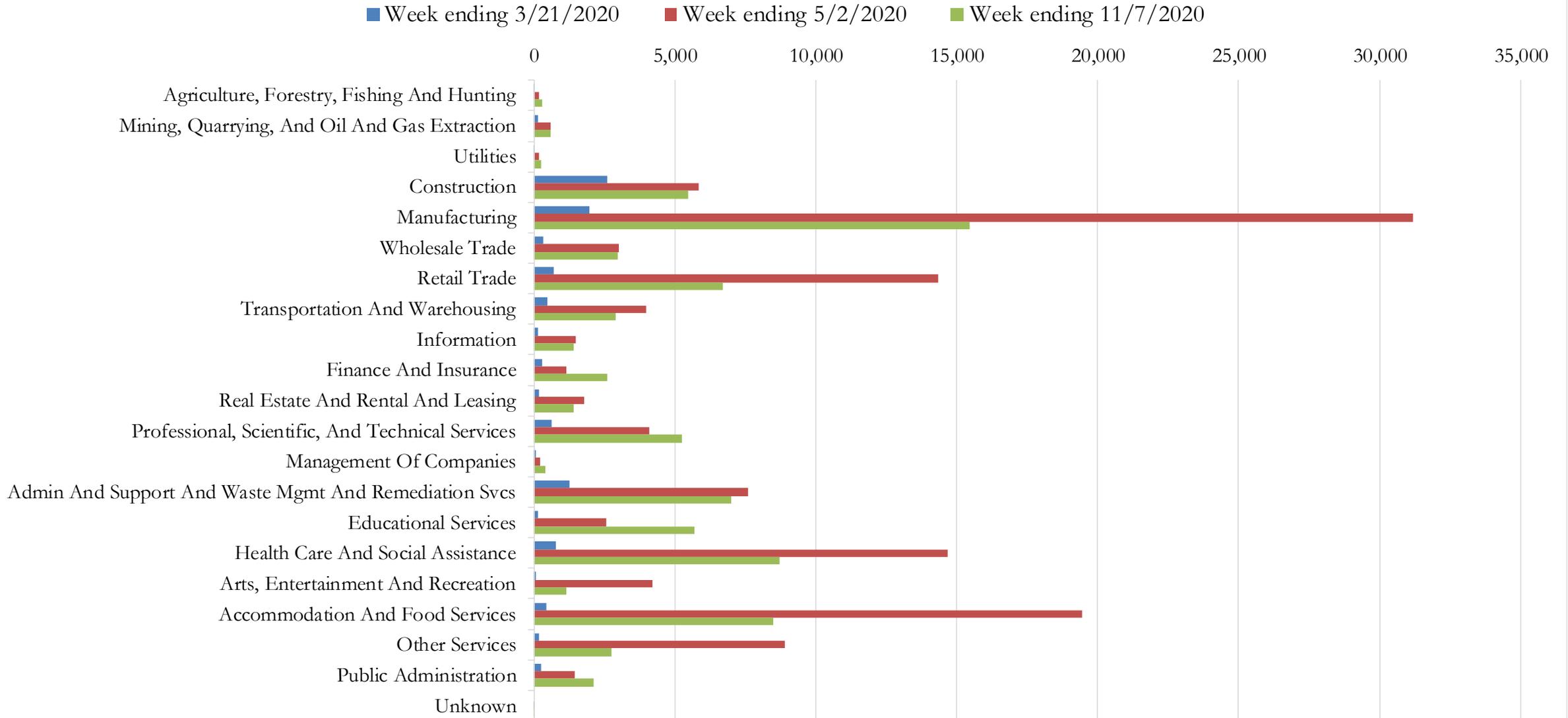
- Federal Pandemic Unemployment Compensation (FPUC) was available March 29, 2020 through July 25, 2020
- FPUC sent out weekly payments of \$600 to eligible claimants receiving benefits from UI, Shared Work, TRA, Disaster Unemployment Assistance, PUA, or PEUC

# Continued Claims by Program Kansas October 2017 - October 2020



Source: Kansas Department of Labor, Labor Market Information Services; Unemployment Insurance Statistics

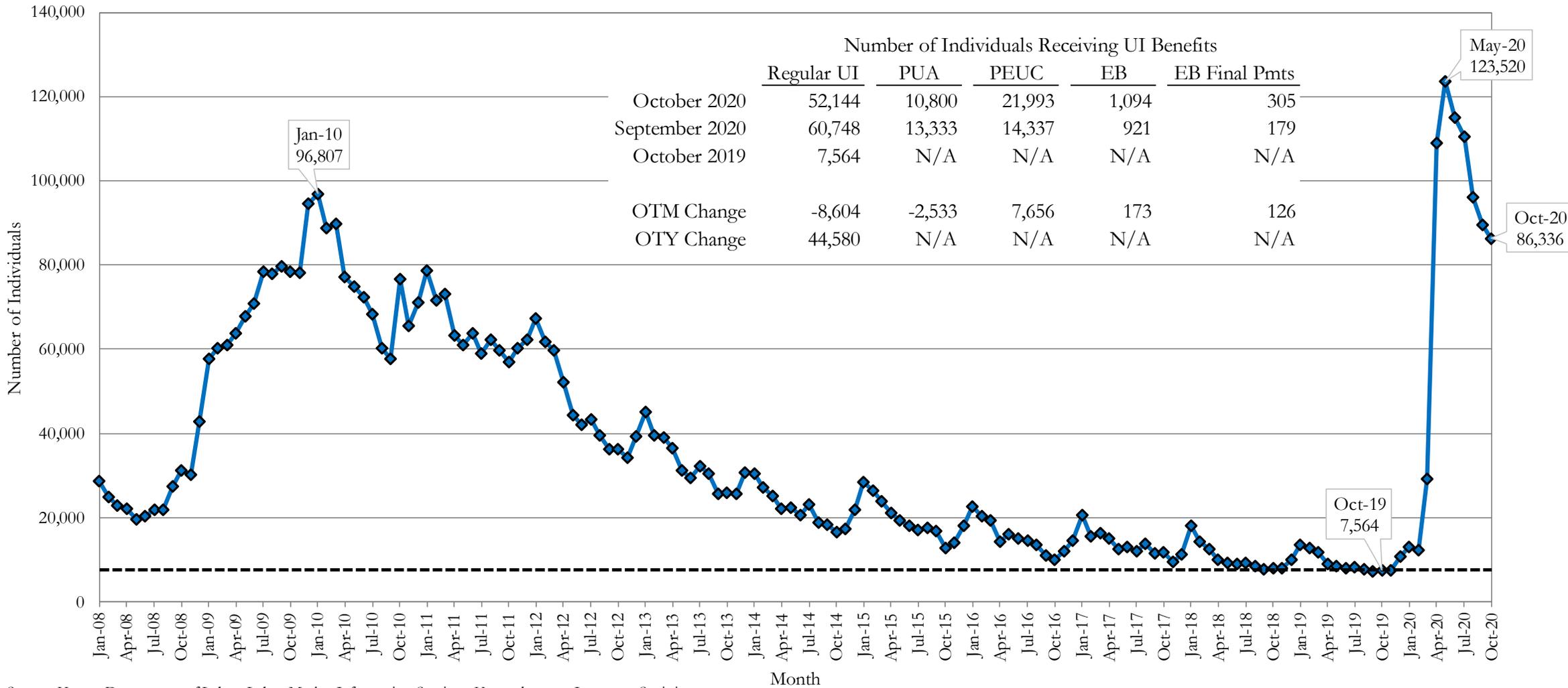
## Number of Individuals Filing Continued Claims by Industry Regular UI, PEUC, and EB



Source: Kansas Department of Labor, Labor Market Information Services; Unemployment Insurance Statistics

## Number of Individuals Receiving Unemployment Insurance Benefits Kansas January 2008 to October 2020

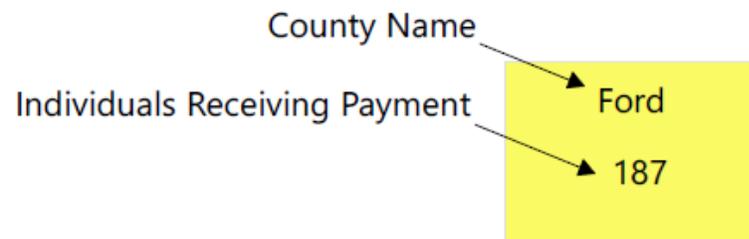
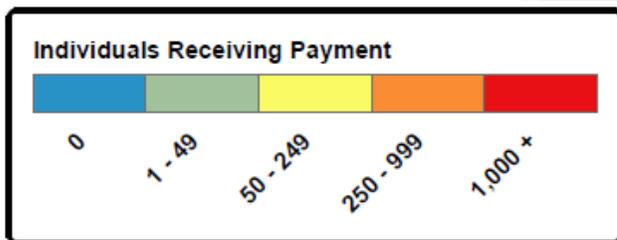
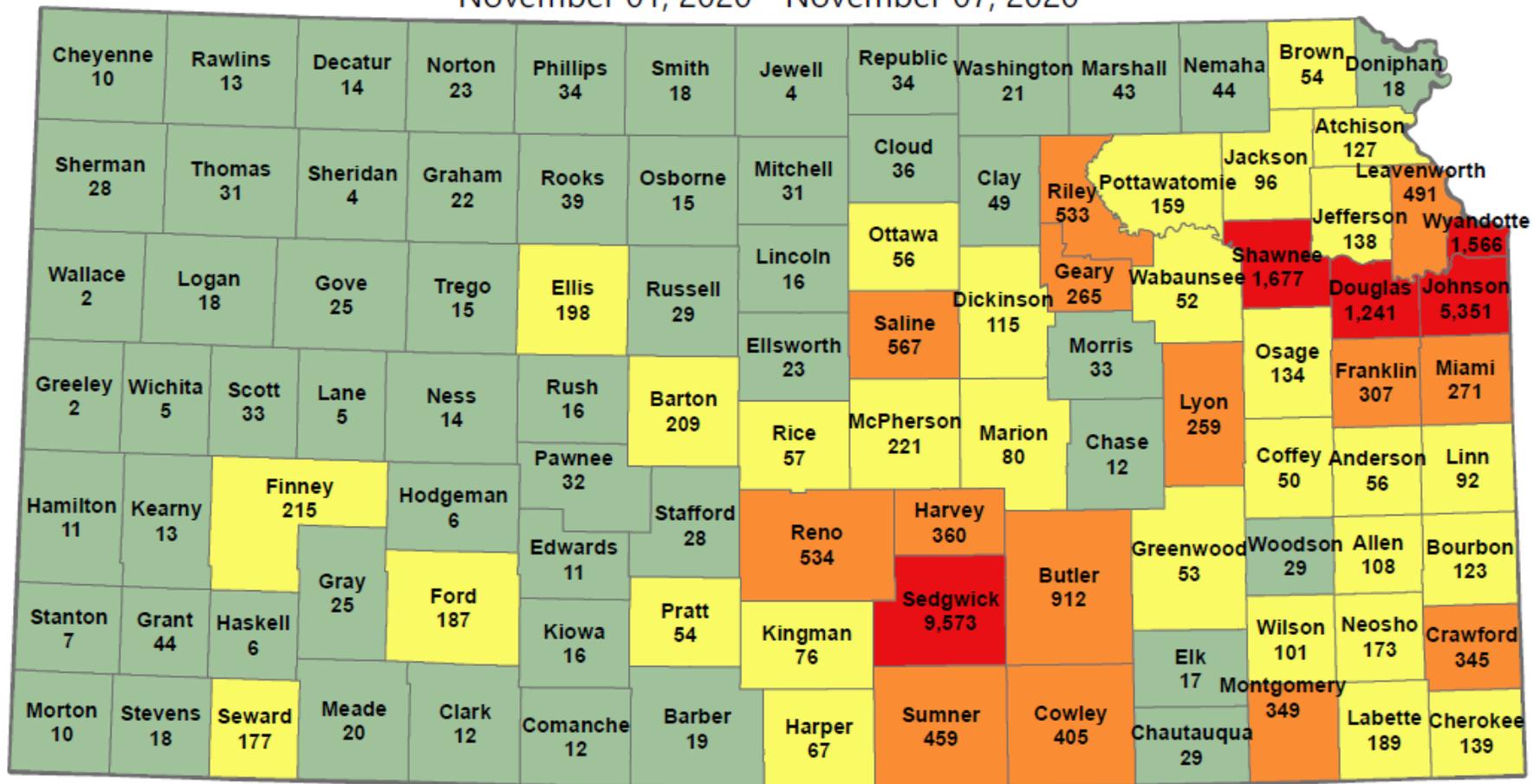
The number of people receiving unemployment insurance benefits decreased in October to 86,336. This total includes data from all active unemployment programs: regular UI, Pandemic Unemployment Assistance (PUA), Pandemic Emergency Unemployment Compensation (PEUC), and Extended Benefits (EB).



Source: Kansas Department of Labor, Labor Market Information Services; Unemployment Insurance Statistics

# Unique\* Individual Claimants Receiving Payment, by County of Residence

November 01, 2020 - November 07, 2020



\*Data represents the number of individual claimants living in Kansas receiving regular UI payment, including those on workshare. Claimants residing outside of Kansas are not included.

# KDOL Labor Market Information Data Resources

Kansas Labor Information Center:

<https://klic.dol.ks.gov/vosnet/Default.aspx>

Labor Market Information Services Tableau:

<https://public.tableau.com/profile/kdol#!/>

